

palladium[®]
ACCOUNTING

accounting simplified 



November 7, 2011

Dear Valued Client,

With only 2 months left till the end of 2011 one wonders where the time has gone. Following the Conrad Murray trial, it's actually hard to believe that Michael Jackson passed away on the 25th June 2009. 2011 itself may well be remembered as a year plagued by natural disasters with many devastating earthquakes and tornadoes with global financial turmoil to boot. Maybe it's an opportunity for us to focus on what we can control and what we often take for granted, our family, before another year has simply passed us by.

From a Palladium point of view we have continued to churn out feature after feature as requested by you, our valued client. Our focus has, and continues to be, that of optimising the supply chain management and Sales Processes. Our November release will allow you to "bookmark" sales documents for easy recall for amending or copying information across to other documents. Another area of improvement, that is somewhat overdue, is the ability to email reports directly from the report print preview screen as Excel, Word or PDF format and the ability to export these directly into the same formats without having to save the document beforehand then open it from the application.

Our B2B Integration (Business to Business) integration with ERP vendors has been completed and we will announce the large corporate groups that will be rolling Palladium out to their stores and resellers over the next few weeks/months. This concept is revolutionary and just goes to show that a relatively small South African company can be leaps ahead of International conglomerates. At Palladium, we truly believe that we are only "limited by our imagination", and of course by budgetary constraints as well.

Please also be on the lookout for a number of help videos that will be released over the next few weeks. These help videos will be accessible from the relevant Palladium processing Screen and will be available in English, nge siZulu, le ka Sepedi en Afrikaans.

As life seems to rush by relentlessly, remember the words of Martin Luther King Jnr who said "The quality, not the longevity, of one's life is what is important".

We thank you for your support and look forward to offering you more business enhancing functionality to stay ahead of your competitors.

Sincerely

Stephen Corrigan - MD
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In staying true to tradition we have again developed a plethora of features designed to improve your business efficiencies all round. One of the core features that was included is the ability to export all reports to Word, Excel and PDF format as well as the ability to eMail all these reports directly from the same preview screen.

Other features that have been released in our Enterprise version since our September release only 6 weeks ago include the following:

- Customer and Supplier ledger transaction reports
- BI Style Enquiries for Suppliers and Inventory Items
- An extensive number of web services for complete B2B integration with AccountMate ERP
- Add facility to Change Customer Pricelists based on a defined Mark-up on Cost per Inventory Category
- Inventory Item Creation Numbering Conventions
- Inventory Item Renumbering Facility
- Inventory Item Create Copy Function
- Inventory Bin Location Field & Standard Cost Fields Added to Item Masterfile
- Option to Print Vendor's Own Item Codes and Descriptions on Purchase Orders/Quotes
- View Full Customer/Supplier History for quick access in all processing documents with the ability to copy items into the current document. Additionally you can Bookmark Documents for quick look-up with the ability to view all Customer and Supplier Bookmarked Documents and copy items into the current document allowing you to copy information from and to any processing document. (refer below)

The screenshot displays a 'Sales Invoice' window with the following details:

- Customer:** TS1001, Ashburton Reinforcing, Level 2, 24 Richardson St, Perth Western Australia WA6872 UK.
- Ship To:** Ashburton Reinforcing, Level 2, 24 Richardson St, Perth Western Australia WA6872 UK.
- Doc Number:** IN-00000005
- Date:** 01 March, 2015
- Required:** 06 March, 2015
- Reference #:** PAL0005
- Document Form:** Original

Number	Location	Description	Qty	Unit	Price	Discount %	Tax Code	Tax	Amount
12000040	DEFAULT	Gunmetal plated ring, Capri glass crystal, Adjustable	6	EA	115.00	0.00	01	96.60	690.00
80290	DEFAULT	Pearl and crystal set	4	EA	568.00	0.00	01	318.08	2,272.00
90552	DEFAULT	3 row bracelet with glass beads in black 18cm unstretc	10	EA	356.00	0.00	01	498.40	3,560.00

Account Balance: R 1 545.84 Open Orders: R 0.00

Subtotal: 6,522.00
Discount: 0.00
Tax: 913.08
Total: 7,435.08

- The warehouse goods receiving function has been enhanced to include the customer details where the Purchase Order was created (copied) from one or more sales orders to enhance the order fulfilment process.
- The Receipts and Payments journals function has been enhanced with larger tabs as well as watermarks on the processing screens to clearly distinguish Receipts from Payments.

We will have another “feature-packed” release before the end of the year so it is important that you send your requests to us at wishlist@palladium.co.za.

Please Note: The Palladium features as mentioned above are not sold as additional modules but incorporated into the standard product set at no additional charge.

Palladium 2012 Upgrade Special

From now till the end of the year we will be offering all clients a 20% discount on all upgrades to Palladium 2012. This includes all upgrades from previous years, upgrades across the product ranges (i.e. Individual to Enterprise), as well as additional user licences for current 2012 users.

For further information please contact your Palladium Business Partner or contact our Sales Department on sales@palladium.co.za or call us on +27 (0)11 367-0656 and make the move to advanced business processing.

Tips & Tricks

Please find Support articles to assist you in making the most out of your Palladium Accounting Solution.

- [What makes our Database Connectivity the Best](#)
- [B2B Integration](#)
- [Up-Sell Functionality](#)
- [Using Freehand Quotes](#)

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Sincerely
The Palladium Software Team

www.palladium.co.za

